

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
-----X	

**SUPPLEMENTAL AFFIDAVIT AND DISCLOSURE STATEMENT OF KEVIN B.
LEBLANG, ON BEHALF OF KRAMER LEVIN NAFTALIS & FRANKEL LLP**

STATE OF NEW YORK)
) ss:
COUNTY OF NEW YORK)

Kevin B. Leblang, being duly sworn, upon his oath, deposes and says:

1. I am a Partner of Kramer Levin Naftalis & Frankel LLP, located at 1177 Avenue of the Americas (the "Firm").
2. On January 22, 2009, I executed an Affidavit and Disclosure Statement (the "Affidavit") in support of Debtors' retention of Kramer Levin Naftalis & Frankel LLP ("KLN&F") as an ordinary course professional and submitted that Affidavit and a completed Retention Questionnaire (the "Questionnaire") to the Debtors' bankruptcy counsel, to be filed with the Court in accordance with the procedures set forth in the order entered November 5, 2008 authorizing the Debtors to employ professionals utilized in the ordinary course of business [Docket No. 1394]. The Debtors subsequently filed the Affidavit and Questionnaire with the Court on January 22, 2009 [Docket No. 2601].
3. This Affidavit (the "Supplemental Affidavit") supplements the previous Affidavit by disclosing the following additional relationship: The Firm represents The Bank of

New York Mellon Trust Company, N.A., as indenture trustee with respect to municipal revenue bonds issued by Main Street Natural Gas, Inc. to monetize Lehman Brothers Commodity Services Inc.'s and Lehman Brothers Holdings, Inc.'s obligations under a long-term gas supply contract and guaranty, respectively. The Bank of New York Mellon Trust Company, N.A. is pursuing claims against Lehman Brothers Commodity Services Inc. and Lehman Brothers Holdings, Inc. on behalf of Main Street Natural Gas, Inc. This matter is unrelated to the scope of the Firm's engagement by the Debtors.

By. 

Subscribed and sworn to before me
this 14th day of February, 2009


Notary Public

CYNTHIA ANN LA PIN
NOTARY PUBLIC, State of New York
No. 011A4824100
Qualified in Queens County
Certificate Filed in New York County
Commission Expires February 28, 2011